

Monthly Economic Calendar

December 2023

MON	TUE	WED	THU	FRI
				1 CHINA Caixin Mfg PMI Nov exp 49.3 prev 49.5 (12:45pm) EURO ZONE HCOB Mfg PMI Nov Final exp 43.8 prev 43.8 (8pm) JAPAN Job to Applicant ratio Oct exp 1.29 prev 1.29 (10:30am) NEW ZEALAND ANZ Consumer Confidence Nov prev 88.1 (8am) UNITED STATES Markit Mfg PMI Nov Final exp 49.5 prev 49.4 (1:45am) Construction Spending Oct exp 0.4% prev 0.4% (2am) ISM Mfg Nov exp 47.7 prev 46.7 (2am)
4 AUSTRALIA MI Inflation Nov y/y prev 5.1% (11am) Business Indicators Q3 (11:30am) Inventories Q3 exp -0.6% prev -1.9% Company Profits Q3 exp -1.2% prev -13.1% Housing Finance Oct (11:30am) Total exp 2.0% prev 0.6% Owner-occupier exp 2.0% prev -0.1% Investor Oct exp 2.0% prev 2.0% ANZ Job Ads Nov prev -3.0% (11:30am) NEW ZEALAND Terms of Trade Q3 prev 0.4% (8:45am) UNITED STATES Factory Orders Oct exp -2.5% prev 2.8% (2am) Durable Goods Orders Oct Final prev -5.4% (2am)	5 AUSTRALIA Current Account Q3 (11:30am) Balance exp \$1.0bn prev \$7.7bn Net export contrib. to GDP exp -0.4ppts prev +0.8ppts RBA Policy Decision (2pm) Cash Rate Target exp 4.35% prev 4.35% CHINA Caixin Services PMI Nov prev 50.4 (12:45pm) EURO ZONE HCOB Services PMI Nov Final prev 48.2 (8pm) PPI Oct y/y prev -12.4% (9pm) UNITED KINGDOM Markit Serv. PMI Nov Final prev 50.5 (8:30pm) UNITED STATES ISM Non-Mfg Nov exp 52.3 prev 51.8 (2am)	6 AUSTRALIA GDP Q3 (11:30am) q/q exp 0.4% prev 0.4% y/y exp 1.8% prev 2.1% EURO ZONE Ger. Factory Orders Oct (6pm) Retail Sales Oct prev -0.3% (9pm) UNITED STATES ADP Employment Change Nov prev 113k (12:15am) Trade Balance Oct exp \$-59.3bn prev \$-61.5bn (12:30am) Markit Serv. PMI Nov Final prev 50.8 (1:45am)	7 AUSTRALIA Trade Balance Oct exp \$9.5bn prev \$6.8bn (11:30am) CHINA Exports Nov y/y (TBC) Imports Nov y/y (TBC) Trade Balance Nov prev US\$56.53bn (TBC) EURO ZONE Industrial Production Oct prev -1.4% (6pm) GDP Q3 Final prev -0.1% (9pm)	8 CHINA CPI Nov y/y prev -0.2% (12:30pm Sat 9 Dec) PPI Nov y/y prev -2.6% (12:30pm Sat 9 Dec) EURO ZONE CPI Nov Final (6pm) JAPAN GDP Q3 Final prev -0.5% (10:50am) Current Account Oct prev 2723.6 (10:50am) UNITED STATES Consumer Credit Oct prev 9,057 (7am) Non-farm Payrolls Change Nov exp 188k prev 150k (12:30am) Unemployment Rate Nov exp 3.9% prev 3.9% (12:30am) Average Hourly Earnings Nov exp 0.3% prev 0.2% (12:30am) UoM Consumer Sentiment Dec prev 61.3 (2am)

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<p>11 UNITED KINGDOM Rightmove House Prices Dec prev -1.7%</p>	<p>12 AUSTRALIA RBA's Governor Bullock Speech (9:20am) WBC-MI Consumer Sentiment Dec prev 79.9 (10:30am) NAB Business Survey Nov (11:30am) Confidence prev -2 Conditions Nov prev 13 EURO ZONE EU ZEW Expectations Dec prev 13.8 (9pm) NEW ZEALAND Net Migration Oct prev 7510 (8:45am) UNITED KINGDOM ILO Unemployment Rate Oct (6pm) UNITED STATES CPI Nov prev 0.0% (12:30am)</p>	<p>13 EURO ZONE Industrial Production Oct prev -1.1% (9pm) JAPAN Tankan Large Manufacturers Index Q4 prev 9 (10:50am) NEW ZEALAND Current Account Q3 prev -4.208 (8:45am) UNITED STATES PPI Final Nov y/y prev -0.5% (12:30am) FOMC Policy Decision (6am) Federal Funds Rate exp 5.25%-5.50% prev 5.25%-5.50%</p>	<p>14 AUSTRALIA MI Consumer Inflation Expectations Dec prev 4.9% (11am) Labour Force survey Nov (11:30am) Employment Change exp 25k prev 55.0k Unemployment Rate exp 3.7% prev 3.7% Participation Rate Nov exp 66.9% prev 67.0% RBA Assist. Governor Jones Speech (2pm) EURO ZONE ECB Policy Decision (12:15am) Main Refinancing Rate prev 4.5% JAPAN Machinery Orders Oct prev 1.4% (10:50am) Industrial Production Oct Final (3:30pm) NEW ZEALAND GDP Q3 prev 0.9% (8:45am) UNITED KINGDOM BoE Policy Decision (11pm) Bank Rate prev 5.25% UNITED STATES Retail Sales Nov prev -0.1% (12:30am) Import Price Index Nov prev -0.8% (12:30am) Business Inventories Oct prev 0.4% (2am)</p>	<p>15 CHINA Industrial Production Nov prev 4.1% (1pm) Retail Sales Nov y/y prev 7.6% (1pm) EURO ZONE HCOB Services PMI Dec Prel. (8pm) HCOB Mfg PMI Dec Prel. (8pm) Trade Balance Oct prev 9.2 (9pm) NEW ZEALAND BusinessNZ Mfg PMI Nov prev 42.5 (8:30am) UNITED KINGDOM GfK Consumer Sentiment Dec prev -24 (11:01am) Markit Manufacturing PMI Dec Prel. (8:30pm) Markit/CIPS Services PMI Dec Prel. (8:30pm) UNITED STATES NY Empire Manufacturing Dec prev 9.1 (12:30am) Industrial Production Nov prev -0.6% (1:15am) Markit Manufacturing PMI Dec Prel. (1:45am) Markit Services PMI Dec (1:45am)</p>
<p>18 EURO ZONE IFO Business Climate Survey Dec prev 87.3 (8pm) NEW ZEALAND Westpac-MM Consumer Confidence Q4 prev 80.2 UNITED STATES NAHB Housing Market Index Dec prev 34 (2am)</p>	<p>19 AUSTRALIA RBA Board Meeting Minutes (11:30am) NEW ZEALAND Trade Balance Nov prev NZ\$-1709mn (8:45am) ANZ Business Confidence Dec (11am) UNITED STATES Housing Starts Nov prev 1.9% (12:30am) Building Permits Nov prev 1.1% (12:30am)</p>	<p>20 AUSTRALIA WBC Leading Index Nov prev -0.4% (10:30am) EURO ZONE Consumer Confidence Dec (2am) NEW ZEALAND ANZ Consumer Confidence Dec (8am) UNITED KINGDOM CPI Nov prev 0.0% (6pm) UNITED STATES Existing Home Sales Nov prev -4.1% (2am) Consumer Confidence Index Dec (2am)</p>	<p>21 UNITED KINGDOM Public Sector Borrowing Nov prev 14.0 (6pm) UNITED STATES GDP Q3 Est. 3 (12:30am) Philadelphia Fed Index Dec prev -5.9 (12:30am) Leading Index Nov prev -0.8% (2am) Kansas City Fed Index Dec prev -2 (3am)</p>	<p>22 JAPAN CPI Nov y/y prev 3.3% (10:30am) UNITED KINGDOM Retail Sales Nov prev -0.3% (6pm) GDP Q3 Final prev 0.0% (6pm) UNITED STATES Personal Income Nov (12:30am) Personal Spending Nov (12:30am) PCE Core Nov (12:30am) Durable Goods Orders Nov (12:30am) New Home Sales Nov (2am) UoM Consumer Sentiment Dec Final (2am)</p>

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<p>25 Christmas Day</p>	<p>26 JAPAN Job to Applicant ratio Nov (10:30am) UNITED STATES Chicago Fed Nat Act Index Nov prev -0.49 (12:30am) FHFA House Prices Oct (1am) S&P CoreLogic CS House Prices Oct (1am) Dallas Fed Index Dec (2:30am)</p>	<p>27 CHINA Industrial Profits Nov y/y (12:30pm) UNITED STATES Richmond Fed Index Dec (2am)</p>	<p>28 JAPAN Industrial Production Nov (10:50am) UNITED KINGDOM Nationwide House Prices Dec UNITED STATES Pending Home Sales Nov (2am)</p>	<p>29 AUSTRALIA Private Sector Credit Nov (11:30am) CHINA Current Account Q3 Final prev US\$62.6bn Manufacturing PMI Dec (12:30pm Sun 31 Dec) Non-manufacturing PMI Dec (12:30pm Sun 31 Dec) UNITED STATES MNI Chicago PMI Dec (1:45am)</p>

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