

## April 2022

MON	TUE	WED	THU	FRI
				Apr 1 AUSTRALIA CL Dwelling Prices Mar exp 0.3% prev 0.3% (10am) Housing Finance Feb (11:30am) Total exp 2.5% prev 2.6% Owner-occupier exp 1.0% prev 1.0% Investor exp 5.5% prev 6.1% CHINA Caixin Mfg PMI Mar exp 49.9 prev 50.4 (12:45pm) EURO ZONE CPI Mar Prel. exp 1.9% prev 0.9% (8pm) NEW ZEALAND ANZ Cons. Confidence Mar prev 81.7 (8am) UNITED KINGDOM Markit Mfg PMI Mar Final exp 55.5 prev 55.5 (7:30pm) UNITED STATES Non-farm Payrolls Chg Mar exp 490k prev 678k (11:30pm) Unemployment Rate Mar exp 3.7% prev 3.8% (11:30pm) Avg. Hourly Earnings Mar exp 0.4% prev 0.0% (11:30pm) Markit Mfg PMI Mar Final exp 58.5 prev 58.5 (12:45am) Const. Spending Feb exp 1.0% prev 1.3% (1am) ISM Mfg Mar exp 59.0 prev 58.6 (1am)
AUSTRALIA MI Inflation Mar y/y prev 3.5% (11am) ANZ Job Ads Mar prev 8.4% (11:30am) EURO ZONE Sentix Investor Conf. Apr prev -7.0 (6:30pm) UNITED STATES Factory Orders Feb exp -0.6% prev 1.4% (12am) Durable Goods Orders Feb Final exp -2.2% prev -2.2% (12am)	AUSTRALIA RBA Board Meeting (2:30pm) Cash Rate Target exp 0.10% prev 0.10% EURO ZONE Markit Services PMI Mar Final prev 54.8 (6pm) JAPAN Nikkei Japan Services PMI Mar Final prev 48.7 (10:30am) UNITED KINGDOM Markit Serv. PMI Mar Final prev 61.0 (6:30pm) UNITED STATES Trade Bal. Feb exp -\$88.9b prev -\$89.7b (10:30pm) Markit Serv. PMI Mar Final exp 58.9 prev 58.9 (11:45pm) ISM Non-Mfg Mar exp 58.3 prev 56.5 (12am)	CHINA Caixin Services PMI Mar exp 49.8 prev 50.2 (11:45am) EURO ZONE Ger. Factory Orders Feb prev 1.8% (4pm) PPI Feb y/y prev 30.6% (7pm) UNITED STATES FOMC Meeting Minutes Mar 16 (4am)	7 AUSTRALIA Trade Balance Feb exp prev \$12.9b (11:30am) EURO ZONE Ger. Indust. Production Feb prev 2.7% (4pm) Retail Sales Feb prev 0.2% (7pm) UNITED STATES Cons. Credit Feb exp \$16.6b prev \$6.8b (5am)	8 AUSTRALIA RBA Financial Stability Review (11:30am) JAPAN Current Acc. Feb exp ¥1,622.4b prev - ¥1,188.7b (9:50am)



## April 2022

MON

11 CHINA

PPI Mar y/y prev 8.8% (11:30am) CPI Mar y/y prev 0.9% (11:30am)

**NEW ZEALAND** 

Card Spending Retail Mar prev -7.8% (8:45am)

UNITED KINGDOM

Industrial Production Feb prev 0.7% (4pm)

TUE

12 AUSTRALIA

NAB Business Survey Mar (11:30am) Conditions Mar prev 9

Confidence Mar prev 13

**EURO ZONE** 

EU ZEW Expectations Apr prev -38.7 (7pm)

**NEW ZEALAND** 

Net Migration Feb prev -558 (8:45am)

UNITED KINGDOM

ILO Unemployment Rate Feb prev 3.9% (4pm)

**UNITED STATES** 

CPI Mar exp 1.1% prev 0.8% (10:30pm)

WED

13

**AUSTRALIA** 

WBC-MI Cons. Conf. Apr prev 96.6 (10:30am)

CHINA

Trade Balance Mar prev US\$94.5b (TBC)

Exports Mar y/y prev 20.9% (TBC)
Imports Mar y/y prev 19.5% (TBC)

**EURO ZONE** 

Industrial Production Feb prev 0.0% (7pm)

JAPAN

Machinery Orders Feb prev -2.0% (9:50am)

**NEW ZEALAND** 

RBNZ Policy Setting (12pm)

OCR Decision prev 1.00%

**UNITED KINGDOM** 

CPI Mar prev 0.8% (4pm)

**UNITED STATES** 

PPI Final Mar y/y prev 10.0% (10:30pm)

THU

**AUSTRALIA** 

Consumer Inflation Expectations Apr prev 4.9% (11am)

Labour Force Mar (11:30am)

Employment Change exp 25k prev 77.4k
Participation Rate exp 66.5% prev 66.4%

Unemployment Rate exp 4.0% prev 4.0% **EURO ZONE** 

ECB Policy Decision prev 0.0% (9:45pm)

**NEW ZEALAND** 

BusinessNZ Mfg PMI Mar prev 53.6 (8:30am)

**UNITED STATES** 

Retail Sales Mar exp 0.5% prev 0.3% (10:30pm) Import Price Index Mar prev 1.4% (10:30pm) Export Price Index Mar prev 3.0% (10:30pm) Business Inventories Feb prev 1.1% (12am) UoM Consumer Sentiment Apr Prel. prev 59.4 (12am) FRI

15

**UNITED STATES** 

(11:15pm)

NY Empire Mfg Apr prev -11.8 (10:30pm) Industrial Production Mar exp 0.3% prev 0.5%

Total Net TIC flows Feb prev \$294.2b (6am)

18

**CHINA** 

GDP Q1 y/y prev 4.0% (12pm) Retail Sales Mar y/y prev 1.7% (12pm) Indust. Production Mar y/y prev 7.5% (12pm)

**UNITED KINGDOM** 

Rightmove House Prices Apr prev 1.7% (9:01am)

**UNITED STATES** 

NAHB Housing Market Index Apr prev 79 (12am)

19

**AUSTRALIA** 

RBA Board Meeting Minutes (11:30am)

**JAPAN** 

Industrial Production Feb Final prev 0.1% (2:30pm)

UNITED STATES

Housing Starts Mar prev 6.8% (10:30pm) Building Permits Mar prev -1.6% (10:30pm) 20

**AUSTRALIA** 

WBC Leading Index Mar prev -0.15% (10:30am)

**EURO ZONE** 

Trade Balance Feb prev -€7.7b (7pm)

**UNITED STATES** 

Existing Home Sales Mar prev -7.2% (12am) Federal Reserve's Beige book (4am) 21

**EURO ZONE** 

CPI Mar Final (7pm)

Consumer Confidence Apr prev -18.7 (12am)

NEW ZEALAND

CPI Q1 prev 1.4% (8:45am)

**UNITED STATES** 

Philadelphia Fed Index Apr prev 27.4 (10:30pm)

Leading Index Mar prev 0.3% (12am)

22

**EURO ZONE** 

Markit Manufacturing PMI Apr Prel. (6pm)

Markit Services PMI Apr Prel. (6pm)

JAPAN

CPI Mar y/y prev 0.9% (9:30am)

Nikkei Japan Services PMI Apr Prel. (10:30am)

Nikkei PMI Mfg Apr Prel. (10:30am)

UNITED KINGDOM

GfK Cons. Sentiment Apr prev -31 (9:01am)

Retail Sales Mar prev -0.3% (4pm)

Markit Mfg PMI Apr Prel. (6:30pm)

Markit/CIPS Services PMI Apr Prel. (6:30pm)

**UNITED STATES** 

Markit Manufacturing PMI Apr Prel. (11:45pm) Markit Services PMI Apr Prel. (11:45pm)



## April 2022

MON	TUE	WED	THU	FRI
EURO ZONE Ger. IFO Bus. Climate Survey Apr prev 90.8 (6pm) UNITED STATES Chicago Fed Nat Act Index Mar prev 0.51 (10:30pm) Dallas Fed Index Apr prev 8.7 (12:30am)	JAPAN Job to Applicant ratio Mar prev 1.21 (9:30am) NEW ZEALAND Credit Card Spending Mar prev -2.6% (1pm) UNITED KINGDOM Public Sect. Borrowing Mar prev £12.3b (4pm) UNITED STATES Durable Goods Orders Mar Prel. (10:30pm) FHFA House Prices Feb prev 1.6% (11pm) S&P CoreLogic CS House Prices Feb prev 1.8% (11pm) Cons. Confidence Index Apr prev 107.2 (12am) Richmond Fed index Apr prev 13 (12am) New Home Sales Mar prev -2.0% (12am)	AUSTRALIA CPI Q1 (11:30am) Headline q/q exp 1.5% prev 1.3% Headline y/y exp 4.4% prev 3.5% Underlying q/q exp 0.9% prev 1.0% Underlying y/y exp 3.1% prev 2.6% CHINA Industrial Profits Mar y/y prev 4.2% (11:30am) UNITED STATES Pending Home Sales Mar prev -4.1% (12am)	AUSTRALIA Trade Price Indices Q1 (11:30am) Import Prices prev 5.8% Export Prices prev 3.5% EURO ZONE Economic Confidence Apr prev 108.5 (7pm) Consumer Confidence Apr Final (7pm) JAPAN Industrial Production Mar Prel. (9:50am) NEW ZEALAND Trade Balance Mar prev -\$385m (8:45am) ANZ Bus. Confidence Apr prev -41.9 (11am) UNITED KINGDOM Nationwide House Prices Apr (28 Apr – 4 May) UNITED STATES GDP Annualised Q1 prev 6.9% (10:30pm) Kansas City Fed index Apr prev 37 (1am)	AUSTRALIA PPI Q1 q/q prev 1.3% (11:30am) Private Sector Credit Mar prev 0.6% (11:30am) CHINA Caixin Mfg PMI Apr (11:45am) Mfg PMI Apr prev 49.5 (11:30am Sat 30 Apr) Non-mfg PMI Apr prev 48.4 (11:30am Sat 30 Apr) EURO ZONE M3 Money Supply Mar prev 6.3% (6pm) CPI Apr Prel. (7pm) GDP Q1 prev 0.3% (7pm) NEW ZEALAND ANZ Consumer Confidence Apr (8am) UNITED STATES Employ. Cost Index Q1 prev 1.0% (10:30pm) Personal Income Mar (10:30pm) Personal Spending Mar (10:30pm) PCE Core Mar (10:30pm) Chicago PMI Apr (11:45pm) UOM Consumer Sentiment Apr Final (12am)

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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