

Margin Lending



Acceptable Securities List (ASL) Wraps/Portfolio Managers/Other Platforms April 2024

The information in this document forms part of the BankSA Margin Lending Product Disclosure Statement issued by BankSA; the eWrap Margin Lending Product Disclosure Statement; and the St. George Margin Lending Product Disclosure Statement, issued by St. George Bank, each of which are - A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714.

1. Inclusion of securities in the attached list is not a recommendation to purchase or sell and does not constitute investment advice.
2. The Approved Investments and Lending Ratios (LVR) are subject to change at any time.
3. Unless otherwise stated the Gearing Ratio applies as per individual securities on ASL
4. Savings Gearing is available on all Managed Funds, Master Trusts and Wraps provided they offer Regular/Savings Investments and can Direct Debit the required funds from your Cash Management Account.

Security Name	LVR
Asgard eWRAP	
Expand Essential Investment	
Expand Extra Investment	
Grosvenor Asgard Wrap	
Hub24	
IOOF Investments	
Macquarie Wrap	
Netwealth Wrap	
Oasis Asset Management	
OnePath Grow Wrap	
Shadforth Portfolio Service - Investment	

^{^^} Supply Application form with Managed Fund Standard Transfer Form

^N Indicates a new addition to the approved list.

St. George Margin Lending Clients

For more information:

Call 1300 304 065

Visit www.stgeorgemarginlending.com.au

BankSA Clients

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Call 1300 305 172

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